**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

***A. For Equity Issues***

***Name of the issue:ATMASTCO LIMITED***

1 ***Type of issue (IPO/ FPO)*** IPO

2 ***Issue size (Rs crore)*** Rs. 56.25 Crores

3 ***Grade of issue alongwith name of the rating agency*** Not Applicable as IPO was Emerge Platform of NSE

4 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.*** 16.38 Times

5 ***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)***

| | |
|---|---|
| ***(i) allotment in the issue*** | *NA* |
| ***(ii) at the end of the 1st Quarter immediately after the listing of the issue*** | *NA* |
| ***(iii) at the end of 1st FY*** | *NA* |
| ***(iv) at the end of 2nd FY*** | 0.43% |
| ***(v) at the end of 3rd FY*** | *NA* |

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)***

*(Rs. in crores)*

| *Parameters* | *1st FY i.e. 31.03.2024* | *2nd FY i.e.31.03.2025* | *3rd FY i.e.31.03.2026** |
|---|---|---|---|
| *Income from operations* | 224.01 | 289.57 | Not Applicable |
| *Net Profit for the period* | 16.71 | 19.89 | Not Applicable |
| *Paid-up equity share capital* | 24.73 | 24.73 | Not Applicable |
| *Reserves excluding revaluation reserves* | 83.59 | 103.48 | Not Applicable |

**Financials not available as reporting for the relevant years has not been completed*

7 ***Trading status in the scrip of the issuer*** *(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)*

| | |
|---|---|
| ***(i) at the end of 1st FY i.e. 31-03-2024*** | *Frequently Traded* |
| ***(ii) at the end of 2nd FY i.e.31-03-2025*** | *Frequently Traded* |
| ***(iii) at the end of 3rd FY*** | *Not Applicable* |

8 ***Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)***

| | |
|---|---|
| ***(i) at the end of 1st FY*** | No |
| ***(ii) at the end of 2nd FY*** | No |
| ***(iii) at the end of 3rd FY*** | Not Applicable |

9 ***Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)***

***(i) as disclosed in the offer document***

***(ii) Actual implementation***

***(iii) Reasons for delay in implementation, if any***

*The Company has already confirmed with Exchange on 29-05-2024 about the full utilized funds and there is no amount of deviation/variation.*

10 ***Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)***

***(i) as disclosed in the offer document***

***(Amount in ₹ in Thousands)***

| **Object of the Fress Issue** | **Total Estimated cost** | **Amount to be deployed from the Net Proceeds in Fiscal 2024** |
|---|---|---|
| Funding incremental working capital requirements of Company | 117,763.00 | 117,763.00 |
| Prepayment and repayment of all a portion of certain secured and unsecured loan availed by our company | 104,068.00 | 104,068.00 |
| General corporate purposes | 132,615.40 | 132,615.40 |
| Offer Related Expenses | 67,513.60 | 67,513.60 |
| **Total Offer Proceeds** | **421,960.00** | **421,960.00** |

***Source: Prospectus dated February 08, 2024***

**(ii) Actual utilization**

***(Amount in ₹ in Thousands)***

| **Object of the Fress Issue** | **Total Estimated cost** | **Amount Utilised till September 30, 2023** |
|---|---|---|
| Funding incremental working capital requirements of Company | 117,763.00 | 117,763.00 |
| Prepayment and repayment of all a portion of certain secured and unsecured loan availed by our company | 104,068.00 | 104,068.00 |
| General corporate purposes | 132,615.40 | 132,615.40 |
| Offer Related Expenses | 67,513.60 | 67,513.60 |
| **Total Offer Proceeds** | **421,960.00** | **421,960.00** |

***(iii) Reasons for deviation, if any*** Not Applicable

11 ***Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)***

| | |
|---|---|
| ***(a) Comments on use of funds*** | Not Applicable |
| ***(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document*** | Not Applicable |
| ***(c) Any other reservations expressed by the monitoring agency about the end use of funds*** | Not Applicable |

12 ***Price- related data***

*Issue price (Rs):* *Rs. 77 per Equity Share*

| *Price parameters* | *At close of listing day (23.02.2024)* | *At close of 30th calendar day from listing day (23.03.2024)* | *At close of 90th calendar day from listing day* | *As at the end of 1st FY after the listing of the issue i.e.31.03.2024* | | | *As at the end of 2nd FY after the listing of the issue i.e.31.03.2025** | | | *As at the end of 3rd FY after the listing of the issue i.e 31.03.2026* | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | *Closing price i.e.28.03.2024 (Last Trading Day of Financial Year)* | *High (during the FY)* | *Low (during the FY)* | *Closing price i.e. 28.03.2025* | *High (during the FY)* | *Low (during the FY)* | *Closing price* | *High (during the FY)* | *Low (during the FY)* |
| *Market Price* | 95.55 | 139.35 | 247.80 | 142.25 | 184.25 | 90.05 | 181.95 | 393.90 | 144.00 | NA | NA | NA |
| *Index (NIFTY 50):* | 22212.70 | 22096.75 | 22597.80 | 22326.90 | 22526.60 | 21710.20 | 23519.35 | 26277.35 | 21281.45 | NA | NA | NA |
| *Sectoral Index (mention the index that has been considered and reasons for considering the same)* | N. A | N. A | N. A | N. A | N. A | N. A | N. A | N. A | N. A | NA | NA | NA |

13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

| Accounting ratio | Name of company | *As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)* | *At the end of 1st FY i.e.31.03.2024* | *At the end of 2nd FY i.e.31.03.2025#* | *At the end of 3rd FY i.e.31.03.2026*** |
|---|---|---|---|---|---|
| ***EPS*** | Issuer:ATMASTCO LIMITED | 4.24 | 8.42 | 8.04 | NA |
| | Peer Group: | NA | NA | NA | NA |
| | Industry Avg | NA | NA | NA | NA |
| ***P/E*** | Issuer:ATMASTCO LIMITED | 18.16 | 16.89 | 22.63 | NA |
| | Peer Group: | NA | NA | NA | |
| | Industry Avg | NA | NA | NA | NA |
| ***RoNW*** | Issuer:ATMASTCO LIMITED | 10.07% | 15.42% | 15.52% | NA |
| | Peer Group: | NA | NA | NA | NA |
| | Industry Avg | NA | NA | NA | NA |
| ***NAV per share based on balance sheet*** | Issuer:ATMASTCO LIMITED | 42.16 | 43.80 | 51.84 | NA |
| | Peer Group: | NA | NA | NA | NA |
| | Industry Avg | NA | NA | NA | |

14 ***Any other material information***

***Note:*** ***(i) Merchant Banker can give its comments on any of the above sections***
***(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary***
***(iii) In case any of the above reporting dates happens to be a holiday, the immediately preceeding working day is considered.***
*****Not available as the relevant fiscal years have not been completed / information not disclosed***
***#31-03-2025 was non trading day.Data represent 28th Mar 2025.***